

DRAFT Update to the Sonoma County Department of Health Services Behavioral Health Division (DHS-BHD) Mental Health Services Act (MHSA) Fiscal Year 2020-2021 Expenditure Plan

Narrative

Following the MHSA local review process (Title 9 CCR § 3315), which includes a 30-day public comment period and a public hearing with the Mental Health Board that was held on May 27, the Sonoma County MHSA Three-Year Integrated 2020-2023 Plan was approved by the Board of Supervisors (BOS) on June 9, 2020.

Due to COVID-19, Sonoma County and the Department of Health Services' (DHS) budget process was delayed until September 2020. DHS-BHD had budget shortfalls of roughly \$32 million. The department is required to submit a balanced budget to the BOS. DHS-BHD was asked to recommend decreases to the budget while maintaining mandatory essential services.

The department indicated to the BOS that funding for peer centers and Telecare ACT (Assertive Community Treatment) would be eliminated in the absence of additional financial resources, and the department included summaries of the anticipated impacts if these services were eliminated. The BOS responded by generously granting additional local funding to continue peer services, Telecare ACT and expand the Mobile Support Team (MST). The BOS finalized the County budget resulting in changes to the MHSA FY 2020-2021 Expenditure Plan.

At original passage, it was anticipated that the MHSA FY 2020-2021 Expenditure Plan might need to be revised. The plan states: "The DHS-BHD Expenditure Plan is based on the available information at this writing (April 25, 2020), and the Expenditure Plan may need to be adjusted as this global crisis unfolds." (Page 48)

Overall the MHSA funds that were budgeted for Telecare and peer services have been replaced with funding from the Sonoma County Board of Supervisors beginning in October 1, 2020. From July through September 2020, the peer services were funded by MHSA funds. MHSA funds that became available due to the changes in the expenditure plan are being used to contribute toward the funding of Youth and Adult Medication Support Services.

There were several other minor revisions of funding sources within Community Services and Supports (CSS) and Workforce Education and Training (WET) components without a net change in funding.

As a result, the following adjustments were made to the 2020-2021 MHSA Expenditure Plan in CSS and WET:

- CSS Component
 - Full Service Partnerships (FSPs)

- Buckelew Forensic Assertive Community Treatment (FACT) - Increased CSS funding by \$75,000 to be used for patch housing/care services related to Buckelew's FACT house
 - Buckelew Transition Age Youth (TAY) - Increase CSS funding by \$5,495
 - Adult Full Service Partnership (AFSP) DHS-BHD - Decrease CSS funding by \$602,814; increase \$400,000 Behavioral Health (BH) Subaccount; increase \$202,814 Other
 - Telecare - Decrease \$400,000 BH Subaccount; Increase \$400,000 Other (local funds allocated by BOS)
 - General Systems Development (GSD)
 - DHS-BHD Collaborative Treatment and Recovery Team (CTRT) - Increase CSS \$123,669; Decrease Federal Funds Participation (FFP) \$123,669
 - Buckelew CTRT - Decrease CSS \$267,994; Increase FFP \$123,669
 - Senior Peer Counseling - Decrease CSS \$54,112; increase Other funding (local funds allocated by BOS) \$54,112
 - Crisis Support - Decrease CSS \$7,500; increase Other funding (local funds allocated by BOS) \$7,500
 - Medication Support Adult Increase CSS \$665,532
 - Medication Support Youth Increase CSS \$668,276
- MHSA Expenditure Plan not impacted:
 - MST - Increase other funding by \$1,342,000

Overall CSS Funding is increased by \$41,714 due to these changes.

MHSA Revised Expenditure Plan for FY 20-21 - Estimated Funding and Expenditures Summary

Category	Community Services & Supports	Prevention & Early Intervention	Innovation	Workforce Education & Training	Capital Facilities & Technological Needs	Prudent Reserve
A. Estimated FY 20-21 Funding						
1. Estimated Unspent Funds from Prior Fiscal Years	6,097,486	2,383,795	2,108,375	0	0	
2. Estimated New FY 20-21 Funding	19,120,301	4,780,075	1,257,915			
3. Transfer in FY 20-21 ¹	(1,261,689)			92,782	1,168,907	0
4. Access Local Prudent Reserve in FY 20-21	0	0				0
5. Estimated Available Funding for FY 20-21	23,956,098	7,163,870	3,366,290	92,782	1,168,907	
B. Estimated FY 20-21 MHSA Expenditures	15,134,281	3,925,847	2,517,065	92,782	1,168,907	
C. Estimated FY 20-21 Unspent Fund Balance	8,821,817	3,238,023	849,225	0	0	

D. Estimated Local Prudent Reserve Balance	Amount
1. Estimated Local Prudent Reserve Balance on June 30, 2020	944,981
2. Contributions to the Local Prudent Reserve in FY 20-21	0
3. Distributions from the Local Prudent Reserve in FY 20-21	0
4. Estimated Local Prudent Reserve Balance on June 30, 2021	944,981

¹ Pursuant to Welfare and Institutions Code Section 5892(b), Counties may use a portion of their CSS funds for WET, CFTN, and the Local Prudent Reserve. The total amount of CSS funding used for this purpose shall not exceed 20% of the total average amount of funds allocated to that County for the previous five years.

FY 20-21 Estimated Community Services and Supports (CSS) Funding and Expenditures

Category/Program	Estimated Total Mental Health Expenditures	Estimated CSS Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
FSP Programs						
Forensic Assertive Community Treatment (FACT) Team						
Department of Health Services Behavioral Health Division (DHS-BHD)	986,298	422,689	498,128	0	0	65,481
Buckelew Programs - FACT - Independent Living Skills (ILS) [contractor]	235,908	126,104	109,804	0	0	0
Family Advocacy, Stabilization & Support Team (FASST)						
DHS-BHD	2,493,603	1,803,128	642,597	0	0	47,878
Seneca Family of Agencies [contractor]	245,000	109,637	135,363	0	0	0
Lifeworks of Sonoma County [contractor]	150,000	67,380	82,620	0	0	0
Social Advocates for Youth (SAY) [contractor]	245,000	245,000	0	0	0	0
TBD - FASST supportive services [contractor]	175,000	175,000	0	0	0	0
Integrated Recovery Team (IRT)						
DHS-BHD	1,246,267	904,837	332,632	0	0	8,798
Older Adult Intensive Team (OAIT)						
DHS-BHD	985,345	763,800	216,026	0	0	5,519
Transition Age Youth (TAY) Team						

Category/Program	Estimated Total Mental Health Expenditures	Estimated CSS Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
DHS-BHD	701,690	520,720	168,228	0	0	12,742
Buckelew Programs - TAY - Sonoma County Independent Living (SCIL) [contractor]	106,306	45,608	60,698	0	0	0
SAY - Tamayo Village [contractor]	164,500	72,051	92,449	0	0	0
VOICES [contractor]	292,502	0	0	0	0	292,502
Adult Full Service Partnership (AFSP)						
DHS-BHD	1,398,570	455,326	333,541	0	400,000	209,703
Telecare Corporation – Sonoma Assertive Community Treatment (ACT) [contractor]	1,256,882	0	456,500	0	0	800,382
Non-FSP Programs						
General Systems Development (GSD)						
National Alliance on Mental Illness (NAMI) Sonoma County - Family-based Education, Advocacy and Support (FEAS) [contractor]	203,398	199,450	0	0	0	3,948
Buckelew Programs - Family Service Coordination [contractor]	77,993	77,993	0	0	0	0
West County Community Services (WCCS) - Interlink Self Help Center [contractor]	396,277	0	0	0	0	396,277
WCCS - Wellness and Advocacy Center [contractor]	685,000	171,250	0	0	0	513,750
WCCS - Petaluma Peer Recovery Center [contractor]	74,706	18,678	0	0	0	56,028

Category/Program	Estimated Total Mental Health Expenditures	Estimated CSS Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
WCCS - Russian River Empowerment Center [contractor]	166,000	41,500	0	0	0	124,500
DHS-BHD Mobile Support Team (MST)	2,681,440	981,972	0	0	0	1,699,468
Support Our Students (SOS) Community Counseling - MST Internship Program [contractor]	212,672	206,942	0	0	0	5,730
WCCS - MST Peer Support Specialist [contractor]	44,533	44,533	0	0	0	0
DHS-BHD Collaborative Treatment and Recovery Team (CTRT)	617,534	232,558	371,007	0	0	13,969
Bucklew Programs - CTRT System Navigation [contractor]	455,675	332,006	123,669	0	0	0
DHS-BHD Community Mental Health Centers	2,454,583	1,167,959	1,222,343	0	0	64,281
Council on Aging - Senior Peer Support [contractor]	83,951	83,951	0	0	0	0
WCCS - Senior Peer Counseling [contractor]	72,149	18,037	0	0	0	54,112
Sonoma County Human Services Department (HSD) - Job Link [contractor]	67,500	67,500	0	0	0	0
WCCS - Crisis Support [contractor]	10,000	2,500	0	0	0	7,500
DHS-BHD Medication Support Services for Adult Programs	3,215,884	665,532	1,399,435	926,702	196,597	27,618

Category/Program	Estimated Total Mental Health Expenditures	Estimated CSS Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
DHS-BHD Medication Support Services for Youth Programs	2,304,737	668,276	1,033,480	0	581,579	21,402
Outreach and Engagement (OE)						
DHS-BHD Whole Person Care (WPC)	1,882,033	1,471,358	0	0	0	410,675
Alexander Valley Healthcare WPC [contractor]	126,029	63,014	0	0	0	63,015
Alliance Medical Center WPC [contractor]	85,000	42,500	0	0	0	42,500
Drug Abuse Alternatives Center WPC [contractor]	136,500	68,250	0	0	0	68,250
WCCS WPC Peer Outreach Worker #1 [contractor]	89,500	89,500	0	0	0	0
Petaluma Health Care District WPC Peer Outreach Worker [contractor]	98,362	49,181	0	0	0	49,181
Petaluma Health Center WPC [contractor]	161,300	80,650	0	0	0	80,650
Reach for Home WPC Peer Outreach Worker [contractor]	86,417	43,209	0	0	0	43,208
Santa Rosa Community Health Centers WPC [contractor]	201,414	100,707	0	0	0	100,707
Sonoma County HSD WPC [contractor]	150,000	107,629	0	0	0	42,371
Sonoma County Probation Department WPC [contractor]	27,500	13,750	0	0	0	13,750
Sonoma Valley Community Health Center WPC [contractor]	93,280	46,640	0	0	0	46,640

Category/Program	Estimated Total Mental Health Expenditures	Estimated CSS Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
WCCS WPC Peer Outreach Worker #2 [contractor]	75,337	37,669	0	0	0	37,668
West County Health Centers WPC [contractor]	100,425	50,212	0	0	0	50,213
Sonoma County Indian Health Project - Community Programs [contractor]	81,040	81,040	0	0	0	0
CSS Planning	77,038	53,538	0	0	0	23,500
CSS Administration	2,609,962	2,043,517	0	253,298	155,147	158,000
CSS MHA Housing Program Assigned Funds	0	0	0	0	0	0
Total CSS Program Estimated Expenditures	30,588,040	15,134,281	7,278,520	1,180,000	1,333,323	5,661,916

FY 20-21 Estimated Prevention and Early Intervention (PEI) Funding and Expenditures

Category/Program	Estimated Total Mental Health Expenditures	Estimated PEI Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
Prevention						
Action Network - Across Ages and Cultures [contractor]	68,205	68,205	0	0	0	0
Sonoma County Indian Health Project [contractor]	20,919	20,919	0	0	0	0

Category/Program	Estimated Total Mental Health Expenditures	Estimated PEI Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
Community Baptist Church Collaborative [contractor]	144,410	144,410	0	0	0	0
Latino Service Providers of Sonoma County [contractor]	85,000	85,000	0	0	0	0
Positive Images [contractor]	101,995	101,995	0	0	0	0
Sonoma County Human Services Department - Older Adult Collaborative [contractor]	243,387	243,387	0	0	0	0
Early Intervention						
First 5 Sonoma County - 0-5 Collaborative [contractor]	308,169	308,169	0	0	0	0
Access and Linkage to Treatment						
DHS-BHD Youth Access Team	1,962,365	758,163	1,039,507	102,560	0	62,135
DHS-BHD Adult Access Team	2,021,049	1,134,341	733,695	0	0	153,013
Stigma and Discrimination Reduction						
Santa Rosa Junior College - People Empowering Each other to Realize Success [contractor]	200,000	200,000	0	0	0	0
Suicide Prevention						
Bucklew Programs - North Bay Suicide Prevention Program [contractor]	160,000	160,000	0	0	0	0
Outreach for Increasing Recognition of Early Signs of Mental Illness						

Category/Program	Estimated Total Mental Health Expenditures	Estimated PEI Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
Crisis Intervention Training (CIT) with Law Enforcement Personnel	19,500	19,500	0	0	0	0
PEI Planning	20,140	13,997	0	0	0	6,143
PEI Administration	500,117	500,117	0	0	0	0
PEI Assigned Funds (CalMHSA Statewide PEI Project)	167,644	167,644	0	0	0	0
Total PEI Program Estimated Expenditures	6,022,900	3,925,847	1,773,202	102,560	0	221,291

FY 20-21 Estimated Innovation (INN) Funding and Expenditures

Category/Program	Estimated Total Mental Health Expenditures	Estimated INN Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
DHS-BHD - ACCESS (Accessing Coordinated Care and Empowering Self Sufficiency) Sonoma - Diversion Cohort	971,754	971,754	0	0	0	0
Early Learning Institute - Instructions Not Included (INI) - Dads Matter	230,382	230,382	0	0	0	0

Category/Program	Estimated Total Mental Health Expenditures	Estimated INN Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
Buckelew, Aldea Children & Family Services, On the Move and UC Davis - Early Psychosis Learning Health Care Network (EP LHCN) - Elizabeth Morgan Brown One Mind ASPIRe Program of Sonoma County	187,148	187,148	0	0	0	0
On the Move, La Plaza, Humanidad, Raizes Collective and Latino Service Providers - Nuestra Cultura Cura Social Innovations Lab	278,071	278,071	0	0	0	0
Sonoma County Human Services Department & Santa Rosa Community Health Clinics - Collaborative Care Enhanced Recovery Project (CCERP)	319,866	319,866	0	0	0	0
First 5 Sonoma County - New Parent TLC	164,773	164,773	0	0	0	0
DHS-BHD & TBD - Diversion Transitional Housing	150,000	150,000	0	0	0	0
INN Planning	8,425	5,856	0	0	0	2,569
INN Administration	209,215	209,215	0	0	0	0
Total INN Program Estimated Expenditures	2,519,634	2,517,065	0	0	0	2,569

FY 20-21 Estimated Workforce, Education and Training (WET) Funding and Expenditures

Category/Program	Estimated Total Mental Health Expenditures	Estimated WET Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
West County Community Services - Peer Education and Training [contractor]	139,414	34,854	0	0	0	104,560
DHS-BHD WET Activities	71,980	51,980	0	0	20,000	20,000
WET Planning	583	405	0	0	0	178
WET Administration	14,489	5,543	0	0	0	8,946
Total WET Program Estimated Expenditures	226,466	92,782	0	0	0	133,684

FY 20-21 Estimated Capital Facilities and Technological Needs (CFTN) Funding and Expenditures

Category/Program	Estimated Total Mental Health Expenditures	Estimated CFTN Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
Technological Needs Projects						
Avatar Electronic Health Record (EHR) – Netsmart	1,032,034	1,032,034	0	0	0	0
Sonoma Web Infrastructure for Treatment Services (SWITS) - FEI	2,000	2,000	0	0	0	0
Data Collection and Reporting (DCAR) – AJW	35,000	35,000	0	0	0	0
CFTN Planning	3,913	2,724	0	0	0	1,189

Category/Program	Estimated Total Mental Health Expenditures	Estimated CFTN Funding	Estimated Medi-Cal FFP	Estimated 1991 Realignment	Estimated Behavioral Health Subaccount	Estimated Other Funding
CFTN Administration	97,149	97,149	0	0	0	0
Total CFTN Program Estimated Expenditures	1,170,096	1,168,907	0	0	0	1,189