INDIVIDUAL LIFE CONVERSION REQUEST FOR INFORMATION



This form enables you and your insured dependents to obtain information on any right you may have to purchase an individual life insurance policy within 31 days after your group life coverage ends or is reduced because of termination of employment or a change in your classification. Please complete the information below, if you are interested, and an application and premium costs will be sent. Your application and premium need to be submitted to this office within 31 days after the date of your group life insurance ending. Please review the Conversion Privilege provision in your existing Policy (or if unavailable contact the Employer) to ensure an understanding of your conversion rights, responsibilities and any extension to convert that may be available in your state.

PART A – EMPLOYER OR ADMINISTRATOR TO CERTIFY Name of Employee/Member Name of Employer (use name shown in group policy or booklet): Employer's Policy # Contact Name Employer's Address Date Of Group Life Insurance Last Day Worked Total Amount of Group Life Insurance on Termination Date: Termination (MM/DD/YY) Basic \$_____/ Supplemental \$_____ Class:_____ Annual Salary____ Member's Occupation Member's Hire Date / / Member's effective date of Group Life Insurance Coverage under the Group Policy: / / Did member have Dependent Life Insurance on Group Plan Yes Amount of Spouse Life Insurance \$ Amount of Child Life Insurance \$ REASON FOR TERMINATION: **EMPLOYEE** DEPENDENT ☐ Termination of Policy Termination of Policy ☐ Termination of Employment Divorce Marriage of a child ☐ Disability Other (please explain) A surviving spouse or child of deceased employee Other (please explain) Is Employee/Member on Disability? Yes No If Yes, did he/she become disabled prior to age 60? Yes No Has the insured member made an Absolute Assignment of the group life insurance to be converted? \(\subseteq \) Yes \(\subseteq \) No If yes, please attach a copy of the Absolute Assignment form. Date on which this Notice was given to Employee/Member / Phone Number Date Notice Completed | Signature of Employer/Administrator Title PART B - TO BE COMPLETED BY EMPLOYEE REQUESTING CONVERSION INFORMATION Name Social Security # Date of Birth Sex Zip Code Home Address Street City State Email Address (If Email address is provided, correspondence will be sent via email: Phone # (If spouse or Children are checked above, provide information below: Name of Dependent(s) Sex Age Date of Birth SS# Relationship to you

______ Date Completed and Mailed ______

Mail form to: HRMP, Life Conversion Facility, 300 Rosewood Drive, Suite 250, Danvers, MA 01923

TOLL FREE: (888) 999-4767 Fax: (978) 762-4767 Email: Conversions@HRMP.com

Employee's Signature